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Environmental Impacts of Wine Production: A Pilot Study Exploring Consumer Knowledge and Environmental Concern

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Purpose

The purpose of this study was pilot testing an instrument designed to measure subjective and objective knowledge about environmental practices in the wine industry, such as the use of pesticides in the vineyard and additives during wine making (e.g. sulfur or yeast), as well as waste (e.g. recycling) and water management. Additionally, concerns about the environment were captured through the revised New Environmental Paradigm (NEP) scale.

Design/methodology/approach

Participants with three distinct levels of expertise were recruited at a Midwestern University in the United States. An online survey was administered. Data was analyzed with SPSS version 21. The sample (n=38) consisted of a novice group (n=11), an intermediate group (n=15), and industry experts (n=12).

Findings

Between groups, there was a significant (p<0.003) difference in objective knowledge (μ_{novice} =4.00, $\mu_{intermediate}$ =4.33, μ_{expert} =5.75). None of the participants achieved the maximum score (9.00). Subjective scores were significantly (p=.026) correlated with objective scores (μ_{novice} =10.55, $\mu_{intermediate}$ =15.13, μ_{expert} =16.15). Novice's subjective knowledge was significantly different from intermediate (p=.005) and expert participants (p=.001). Additionally, the high reliability of the NEP scale was confirmed (Cronbach's alpha=.859). There was no significant difference regarding the participants' environmental concern (r(36)=.316, p=.731).

Practical implications

Environmentally friendly products are receiving increased consumer interest. Organic, biodynamic, and sustainable are terms used in the wine industry; however, this study suggests a lack of comprehension across all examined knowledge groups. Term clarification (organic, biodynamic, sustainable, etc.) and wine production education is warranted. Industry stakeholders (experts) should especially be knowledgeable in order to foster consumer appreciation for environmentally friendly wines and wine packaging.

Key words: biodynamic, consumer behavior, environmental concern, knowledge, organic

1. INTRODUCTION

There are no simple answers as to what motivates people to consume wine. First and foremost, the consumption of wine is a highly subjective choice, unique to each individual. Wine consumer research has thus far investigated various factors influencing wine consumption behavior such as: involvement (Barber et al., 2007; Aurifeille et al., 2002), generational differences (Hammond et al., 2013a; Hammond et al., 2013b; Atkin & Thach, 2012; Hammond et al., 2009), gender differences (Atkin et al., 2007; Barber et al., 2006), lifestyle as a consumption driver (Brunner & Siegrist, 2011; Bruwer & Li, 2007), packaging effects (Barber et al., 2009; Marin & Durham, 2007), and wine label preferences (Barber & Almanza, 2006). Recently, environmental concerns related to the wine-supply-chain (Christ & Burritt, 2013; Forbes & DeSilva, 2012; Cordano et al., 2010; Pullman et al. 2010; Gabzdylova et al., 2009), green wine consumerism (Mann et al., 2012; Barber, 2010; Zucca et al., 2009), as well as wine knowledge (Johnson & Bastian, 2007; Dodd et al., 2005) have been studied.

Forbes et al. (2011) highlighted wine consumers self-reported lack of knowledge regarding how wine is made. The wine knowledge instruments used in academic research thus far include mostly general wine knowledge items. Johnson and Bastian (2007), for example, tailored their questionnaire to the Australian market asking questions such as where the wine region, Pemberton, is located?, which Australian region produces the most wine?, as well as general questions, such as what grape varietal is red Burgundy made from?. Loureiro (2003) and Imkamp (2000) stated that consumers across nations express an increased interest in ecological and environmentally friendly product information. Goode and Harrop (2011) highlighted that rules and regulations for organic, sustainable, and natural wine making vary greatly. Both, across and within countries, there exist a variety of sustainable or organic certifying organizations. An organic wine certified by BioGro New Zealand may not easily be exported to the United States because United States Department of Agriculture (USDA) rules and regulations differ slightly. Furthermore, the term "natural" has not been defined officially. Biodynamic, on the other hand, has been defined by Demeter International. Certification is available from Demeter and applicable to biodynamic agriculture internationally; however some wine industry representatives and consumers are skeptical regarding biodynamic methods (Goode & Harrop, 2011). Unfamiliarity and a lack of understanding of the differences between organic, biodynamic, sustainable, and natural wines may drive this reluctance. This brings into question what wine consumers know about these widely used wine industry terms. Thus, an instrument was created and pilot tested as part of this study to measure knowledge about the environmental impacts of wine production.

Today, a discussion of wine industry environmental impacts goes beyond wine making and grape growing. Wines are no longer consumed at their place of origin (Goode & Harrop, 2011). Packaging and distribution are highly relevant environmental aspects of wine production. Related to global warming and climate changes, carbon footprint is a key term across industries. Various wine processes and products add to the overall emission of greenhouse gases. Distribution and packaging contribute significantly to the carbon footprint of wine. Goode and Harrop (2011, p. 224) called wine packaging "the lowest-hanging fruit", hence, suggesting it was the easiest to change in support of carbon footprint reduction. Recently, various innovative packaging options have been introduced to the international wine marketplace, such as, canned wine, wine in recyclable bottles and Tetra Pak, as well as wine on tap. Furthermore, long-standing bulk packaging, like bag-in-the-box, receives increased consumer appreciation due to heightened environmental awareness and for economic reasons. However, as consumers have long been accustomed to glass bottles sealed with natural cork, research frequently found hesitation regarding non-traditional packaging (Barber et al., 2009;

Marin & Durham, 2007). In other disciplines, for example political science, environmentalism has long been a topic. Dunlap and Van Liere (2008) first proposed their New Environmental Paradigm (NEP) scale in 1978. Since then it has been a widely used tool capturing peoples' environmental orientation. Dunlap (2008, p. 3) claimed the NEP scale was "the worlds' most widely used measure of environmental concern". In conjunction with exploring knowledge about the environmental aspects of wine making, it was deemed appropriate to learn whether wine consumers of differing expertise have different degrees of environmental concern.

2. LITERATURE REVIEW

Relevant literature confirms that the motivation to drink wine is complex in nature. Marketing research has attempted to segment the wine consumer population and cluster those who share similar motivation. Various segmentation approaches are available (Bruwer & Siegrist, 2011; Hall & Mitchel, 2008; Lockshin et al., 2001). Bruwer and Siegrist (2011) suggested that knowledge, perceived value, age, and intellectual challenge significantly influence motivations Multiple researchers highlighted the significance of knowledge as a to consume wine. motivator for wine consumption and purchase behavior, while differentiating between subjective and objective knowledge (Hammond et al., 2013a; Hammond et al., 2013b; Barber et al., 2009; Johnson & Bastian, 2007; Dodd, et al., 2005). Objective knowledge is learned information stored in memory. Subjective knowledge is individual perception based on past drinking behavior, also considered one's self-confidence related to wine consumption (Taylor, et al., 2008). Past research has found a discrepancy between levels of subjective and objective knowledge (Taylor et al., 2008; Johnson & Bastian, 2007; Dodd, et al., 2005). Frequently, subjective knowledge was not found to be a reliable indicator of objective knowledge. Furthermore, previous studies suggested that subjective knowledge is a stronger predictor of behavior than objective knowledge (Hammond et al., 2013a; Johnson & Bastian, 2007; Dodd, et al., 2005). One may argue that based on these findings subjective knowledge, also viewed as wine consumers' confidence, is more important. However, as consumers become more environmentally aware and start questioning the production and origin of the foods and beverages they consume, it will become increasingly important for industry to discern what consumers know. Distribution, retail, and hospitality operators need to be prepared to answer questions.

As part of this pilot study, subjective and objective measures were taken from three groups of participants. The groups were assumed to have distinctly different levels of knowledge due to pre-requisites of participant recruitment. Additionally, based on prior research, no significant correlation between subjective and objective scores was expected.

Environmental impacts of human behavior have been a topic of interest for the general public as well as academic research for decades. Recently, the food sector has experienced an increasing demand for environmentally friendly products. The "green" consumer is looking for organic dairy products, fruits and vegetables, as well as recyclable packaging materials. Sustainability has become a key term for many industries. Zucca et al. (2009) reported that consumers reside in a state of confusion regarding various terms used to express environmentally friendly efforts in the wine industry, such as organic, green, biodynamic or sustainable and confirmed a low consumer awareness of environmental considerations related to winemaking, and grape growing. Compared to the food industry, the wine industry has been rather slow in its adaptation to environmental concerns. Forbes et al. (2011) found that while consumers in New Zealand claimed to be concerned about the effects of food production, a large proportion of their sample admitted not knowing how wine is made. The need for consumer education and further research was highlighted by Forbes et al. (2011), but the

current status quo of consumers' environmental wine knowledge is unidentified. Goode and Harrop (2011) suggested that consumers may not be very knowledgeable about the use of additives and other aspects of wine making or grape growing. Christ and Burritt (2013) pointed out that exploring environmental concerns in wine production is an under-researched field despite the recent growth of consumer interest and the increasing demand for wine. Goode and Harrop (2011) cautioned the wine industry; sooner rather than later wineries will be required to provide information and justification for their practices to address environmentally concerned consumers' demands. Environmental surveys across disciplines and countries have used the NEP scale to explore consumers' environmental concern (Kotchen & Moore, 2007; Casey & Scott, 2006; Shafer, 2006; Liu & Sibley, 2004). Pilot testing knowledge related to the environmental impacts of wine making and grape growing is warranted and relevant. It appears that knowledge and concern are related. Consumers who know more may be more concerned and vice versa. The quest for knowledge is likely driven to some degree by environmental concern; therefore, it was proposed that there is a difference between groups' relative levels of environmental concern.

3. METHODOLOGY

3.1. Design

The study was conducted in November 2013 utilizing Qualtrics (online survey data collection software). The study was approved by the Institutional Review Board of a Midwestern University in the United States. Data analysis was conducted using SPSS 21.0. The formal (directional) hypotheses under consideration were:

 H_1 : There will be significant differences (p<0.05) between subject groups with regards to their subjective and objective knowledge scores.

 H_2 : There will be no relationship (p<0.05) between subjective and objective knowledge scores.

 H_3 : There will be significant differences (p<0.05) between subject groups' relative levels of environmental concern.

3.2. Participants

Forty-two surveys were collected. Thirty-eight questionnaires were complete and usable. The novice subjects (n=11) were recruited from a preparatory class for the American Court of Master Sommeliers' Level 1 seminar. Students in this class were between the ages of 21 and 23, and fairly inexperienced with wine. However, as part of the preparation class the students were exposed to fundamental wine education. The intermediate sample consisted of 15 participants; these participants were students recruited from a commercial grape growing and wine making class. The students had been exposed to sustainable aspects of wine making and grape growing as part of the class's curriculum. Additionally, industry experts (n=12) were recruited from the researchers' professional network. The survey was distributed to academics in the respective fields as well as industry professionals from wineries, as well as wine sales, marketing, and distribution. The industry experts were asked to pass the online survey on to colleagues. The total sample consisted of 21 male and 15 female participants (two subjects chose not to respond to the gender question).

3.3. Measures

The instrument was designed to measure the participant's knowledge of environmental practices in the wine industry. In this context, environmental practices referred to, but were not

limited to, the use of pesticides in the vineyard, the use of additives during wine making (e.g. sulfur or yeast), wine packaging, facility cleaning and maintenance, as well as waste (e.g. recycling) and water management. The questionnaire was modeled after previous instruments (Johnson & Bastian, 2007; Dodd et al., 2005). Objective knowledge questions were developed based on the review of sustainable wine making and grape growing literature pertaining to rules and regulations in the United States. The initial scale was reviewed by three academic and two industry experts and revised accordingly with the goal of providing easy to understand, non-ambiguous questions related to the environmental impacts of wine making and grape growing.

The final questionnaire (see Appendix 1) was composed of 3 subjective, 9 objective, and 15 environmental concern items adapted from Dunlap et al. (2000). Dunlap et al. (2000) reported inter-item reliability (Cronbach's alpha) of .83. This scale was designed to capture five factors of pro-environmental worldviews including: reality of growth limits, significance of the human species on the planet, delicacy of nature's balance, as well as, the possibility of an ecological crisis, and human control over nature. All even-numbered items were reverse coded, as disagreement indicated a pro-environmental worldview.

3.4. Results

The maximum objective score achievable (multiple choice items) was 9, however, no respondent scored 100%. The mean scores ranged from 4.00 (novice) over 4.33 (intermediate) to 5.75 (expert). One-way ANOVA was conducted to compare the objective scores between the three groups. Between group scores were significantly different (r(36)=6.737, p=.003). Tukey HSD analysis was applied to explore differences further. A significant difference (p=.005) was found between the expert and the novice group as well as between the expert and intermediate sample (p=.015). No significant difference (p=.777) was found between the intermediate and novice group. A detailed question-by-question analysis suggested that there were some questions where more intermediate-level participants than experts scored the correct answer.

A 7-point-Likert scale was used for the three subjective measurement items. The third item was reverse coded for the purpose of aggregating responses to a subjective knowledge score. Therefore, by summarization the maximum score was 21. With regards to the respondent's perception of their level of knowledge about environmental practices, the experts mean score of 16.15 indicated that they rated themselves as highly knowledgeable as compared to the intermediates, who rated themselves as generally knowledgeable (μ =15.13), and the novices, who rated themselves as minimally knowledgeable (μ =10.55). Tukey HSD analysis was further applied to explore differences. A significant difference (p=.005) was found between the intermediate and the novice group as well as between the expert and intermediate sample (p=.001). Reliability analysis of the 3-item-subjective knowledge scale was conducted. Cronbach's alpha of .815 for all three items and .845 for the first two items suggested high internal consistency. These findings support H₁ which proposed a significant difference in subjective and objective knowledge between groups.

Correlation analysis was conducted. Contrary to previous studies' findings, the data suggested that the subjective and objectives scores were significantly and positively correlated (r(36)=.356, p=.026). This finding failed to support H_2 which proposed that there was no relationship between objective and subjective knowledge scores. Multiple comparison analysis further explored the differences between samples. Tukey HSD suggested a significant difference in subjective knowledge levels between the novice and intermediate sample (p=.005) as well as between the novice and expert sample (p=.001). There was no significant

difference found in terms of subjective knowledge between the expert and the intermediate sample, suggesting that their self-perception was similar.

Examination of environmental concern of the three samples revealed the following findings. The high reliability of the scale was confirmed with Cronbach's alpha of .859. Across all three groups there was no significant difference regarding the participants' environmental score (r(36)=.316, p=.731). The mean scores were 72.27 (intermediate), 69.75 (expert) and 68.45 (novice). These findings failed to support H_3 which proposed that there were significant differences between subject groups' relative levels of environmental concern. Correlation analysis revealed no significant relationship between subjective or objective knowledge and environmental concern.

In summary, only one out of the three hypotheses was confirmed; the data provided evidence of a significant difference in subjective and objective knowledge between groups. However, the lack of support for H₂ was an unexpected and intriguing finding. Literature review suggested that previously no significant relationship between subjective and objective knowledge scores have been found, however, the data collected for this study suggested there was a significant correlation when analyzed by expertise. Additionally, due to their wine industry background it was expected that the expert group's subjects would achieve almost perfect scores, which was not confirmed by the data. A significant difference was expected to emerge for environmental concern across the groups of expertise, but all participants displayed similar levels of concern.

4. DISCUSSION

Even though a significant difference was found in terms of subjective and objective knowledge between the three groups, the detailed findings raise further questions. On one hand, the mean score (5.75) of the expert group was surprisingly low as it was expected to be closer to a perfect score. An examination of the questions found that, for four out of nine questions the intermediate participants were more likely to score correctly than the experts. correctly can be explained by the specific education these students in the intermediate group were exposed to during their commercial wine making class. At the same time, this may suggest that industry representatives may not be clear about the meaning of the various terms. Uncertainty about wine production practices and little exposure to information pertaining to environmental impacts could explain these findings. Regarding the use of sprays in organic grape growing over 30% of the sample (n=38) responded "cannot be sprayed at all," which may suggest a common misconception regarding the meaning of organic. Therefore, it seems crucial to educate sales and marketing personnel in retail, winery, and hospitality operations to enable them to meet the needs of consumers who display an increased concern regarding environmentally responsible practices. Recently, the wine industry has introduced more environmentally friendly wine packaging materials. Unless the consumer understands the benefits of these practices, it will be a challenge to overcome reluctance. For alternative materials such as bag-in-the-box, Tetra Pak, and cans, as well as dispensing methods such as wine on tap to be successful, the wine industry needs to increase consumer's knowledge.

The finding of a significant correlation between subjective and objective knowledge scores was unexpected. This may suggest adequate awareness across the members of each group regarding their actual level of knowledge. In other words the study participants did not think they were more knowledgeable than they actually demonstrated; an appropriate explanation of these findings. Students in the novice group were especially aware of their beginner status due to their enrollment in the level 1 sommelier course. Additionally, regarding environmental concern, there was no significant difference between the groups; hence, the proposed

relationship was not confirmed. Concern seems to be a relevant antecedent of knowledge. At the same time, environmental concern is subject to social norms. Thus, it is possible that participants' responses could have been based on what they deemed to be socially acceptable rather than what they truly thought or felt. This warrants further exploration, especially considering the display of knowledge. Could it be possible that consumers pretend to be environmentally concerned due to peer pressure? That, in turn, might explain the low levels of objective knowledge related to environmental impacts of the wine industry.

5. LIMITATIONS

The purpose of the study was to pilot test a newly proposed knowledge instrument. Various limitations such as the small sample size as well as the study location should be considered. Furthermore, the objective-knowledge-items were based on rules and regulations for the United States wine industry, therefore not all questions can be used in international studies. Additionally, wine making and grape growing is complex, therefore, more questions could be asked to assess consumers' knowledge level.

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APPENDIX

Appendix 1: Final questionnaire

1. Please indic	cate you	ır level	of know	ledge a	bout er	nvironmental practices in the wine industry.
1	2	3	4	5	6	7
Not very						Very
knowledgeabl	e					knowledgeable
2. Among my wine industry		of frie	nds, I a	m one	of the	"experts" on environmental practices in the
1	2	3	4	5	6	7
Strongly	_	J	·	· ·	Ü	Strongly
Disagree						Agree
3. Compared industry.	to mos	st other	r people	e I kno	ow less	about environmental practices in the wine
1	2	3	4	5	6	7
Strongly						Strongly
Disagree						Agree
4. Sustainable netwironmen netwironmen netwironmen netwironmen netwironmen suse of anim netwironmen n	tal, soci tal need tal and tal and ed State rug Adr es Depa odynam ntal Prote viticular ral subs al manu nomy an	ial and ds social is economes, whice ministrate trace tection ture (grances are	needs nic need h organ ation (Fi of Agride Assoc Agency	ization DA) culture ciation (EPA)	certifie (USDA (DBTA)
7. Organically with some i with some i with some for cannot be specifically.	nsectici nsectici ungicid	des, fur des es, and	ngicides	s, and h		es
8. In the Unite cannot cont can contain can contain can contain	ain adde up to 12 up to 13	ed sulfi 2ppm o 8ppm o	tes of added of added	sulfite sulfite	s per bo	ottle

9. In the United States for the production of <i>biodynamic wine</i> : □ .03-ounces of yeast can be added per gallon of grape juice □ .05-ounces of yeast can be added per gallon of grape juice □ .07-ounces of yeast can be added per gallon of grape juice □ yeast cannot be added							
10. On average, how much wastewater is created per gallon of wine made: Answer options provided in form of a sliding scale from 0-20 gallons							
11. The majority of pollution (carbon footprint) can be traced back to: □ grape growing □ wine packaging □ wine making □ wine tasting							
12. In the United States approximately 300 Million cases of wine are sold annually. What percentage (%) of bottles is recycled: Answer options provided in form of a sliding scale from 0-100 %							
13. We are ap	proachi	ng the li	imit of t	he num 5	ber of p	people the earth can support.	
Strongly Disagree	2	3	7	3	Ü	Strongly Agree	
14. Humans h	ave the	right to	modify	the nat	ural env 6	vironment to suit their needs.	
Strongly Disagree	2	3	4	3	U	Strongly Agree	
15. When hun						luces disastrous consequences.	
Strongly Disagree	2	3	4	5	6	7 Strongly Agree	
16. Human ingenuity will insure that we do NOT make the earth unlivable.							
Strongly Disagree	2	3	4	5	6	7 Strongly Agree	
17. Humans are severely abusing the environment.							
Strongly Disagree	2	3	4	5	6	7 Strongly Agree	
18. The earth has plenty of natural resources if we just learn how to develop them.							
Strongly Disagree	2	3	4	5	6	7 Strongly Agree	

19. Plants and 1 Strongly Disagree	l animal 2	s have a	as much 4	right a	s humar 6	ns to exist. 7 Strongly Agree	
20. The balance of nature is strong enough to cope with the impacts of modern industrial nations.							
1 Strongly Disagree	2	3	4	5	6	7 Strongly Agree	
21. Despite our special abilities humans are still subject to the laws of nature.							
1 Strongly Disagree	2	3	4	5	6	7 Strongly Agree	
22. The so-called "ecological crisis' facing humankind has been greatly exaggerated.							
1 Strongly Disagree	2	3	4	5	6	7 Strongly Agree	
23. The earth	is like a	spaces	hip with	n only li	mited r	oom and resources.	
1 Strongly Disagree	2	3	4	5	6	7 Strongly Agree	
24. Humans w	vere mea	ant to ru	ıle over	the rest	t of natu	ıre.	
1 Strongly Disagree	2	3	4	5	6	7 Strongly Agree	
25. The balan	ce of na	ture is v	verv del	icate an	d easily	upset.	
1 Strongly Disagree	2	3	4	5	6	7 Strongly Agree	
26. Humans will eventually learn enough about how nature works to be able to control it.							
1 Strongly Disagree	2	3	4	5	6	7 Strongly Agree	
27. If things continue on their present course, we will soon experience a major ecological catastrophe.							
Strongly Disagree	2	3	4	5	6	7 Strongly Agree	